Monthly Income & Expense Ledger

Russetbook · free one-page sampler from the Self-Employed Books workbook

MONTH _____ **BUSINESS / NAME** _____

INCOME · money that came in

DATE	CLIENT / SOURCE	WHAT FOR	AMOUNT	PAID

EXPENSES · money that went out

DATE	VENDOR	CATEGORY	AMOUNT	RECEIPT

TOTAL INCOME	TOTAL EXPENSES	NET (INCOME − EXPENSES)

Tip: write the amount of each receipt you keep, not the card statement total. Fill in one page per month and keep your receipts with it.

This is a record-keeping and planning tool. It is not tax, legal, accounting, or financial advice, and it is not a substitute for official IRS forms, tax software, or a qualified professional.

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